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Martin F. Murphy, Esq.
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Re: St. George's School

Dear Mr. Murphy:

The Board of Trustees of St. George's School has retained Ropes & Gray LLP to advise the School in matters concerning which you are currently conducting an independent investigation.

The School has authorized Ropes & Gray to confirm that any individual may communicate to you or to members of your team on any matter relevant to the independent investigation or to law enforcement regardless of any confidentiality agreement the individual may have with St. George's School without fear that the School will contend that the individual has violated the confidentiality agreement. To the extent that any such individuals have entered separation agreements with St. George's School and have engaged counsel to assist them in communicating to you or to law enforcement about matters relevant to the independent investigation, they may also speak to their counsel concerning such matters. Likewise, their counsel may speak to you or to law enforcement on such matters as their representative without violation of any confidentiality agreements that the individual may have with St. George's School.

Best regards,



James P. Dowden